

HIAP TECK GROUP

Hiap Teck Group Of Companies:

- Hiap Teck Venture Berhad** (421340-U)
- Hiap Teck Hardware Sdn Bhd** (276336-A)
- Hiap Teck Holdings Sdn Bhd** (336742-U)
- H.T. Steel Manufacturing Sdn Bhd** (409923-P)
- H.T. Scaffolding Manufacturing Sdn Bhd** (282720-D)
- H.T. Property Sdn Bhd** (313284-V)
- Huatraco Marketing Sdn Bhd** (240510-T)
- Huatraco Industries Sdn Bhd** (164409-A)
- Tiek Hong Hardware (B'worth) Sdn Bhd** (278478-T)
- Alpine Pipe Manufacturing Sdn Bhd** (267844-V)
- Briliant Decade Transport Agency Sdn Bhd** (270261-D)

PUBLIC ISSUE

OF 10,000,000 NEW ORDINARY SHARES OF RM0.50 EACH COMPRISING:-

- I) 5,000,000 ORDINARY SHARES OF RM0.50 EACH MADE AVAILABLE TO ELIGIBLE EMPLOYEES, DIRECTORS AND BUSINESS ASSOCIATES (COMPRISING CUSTOMERS AND SUPPLIERS) OF THE HIAP TECK VENTURE BERHAD GROUP OF COMPANIES; AND
- II) 5,000,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;

PRIVATE PLACEMENT

OF 66,400,000 NEW ORDINARY SHARES OF RM0.50 EACH TO SELECTED INVESTORS;
AND

RESTRICTED ISSUE

OF 14,800,000 NEW ORDINARY SHARES OF RM0.50 EACH TO BUMIPUTERA INVESTORS NOMINATED BY HIAP TECK VENTURE BERHAD APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY AT AN ISSUE/PLACEMENT PRICE OF RM0.55 PER ORDINARY SHARE OF RM0.50 EACH PAYABLE IN FULL ON APPLICATION IN CONJUNCTION WITH THE LISTING OF HIAP TECK VENTURE BERHAD ON THE MAIN BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" SET OUT IN SECTION 3 HEREOF

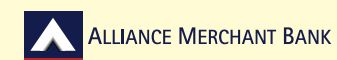
Adviser, Managing Underwriter, Underwriter and Placement Agent



AmMerchant Bank Berhad

(23742-V) A member of the AmBank Group

Co-Placement Agent



Alliance Merchant Bank Berhad (27005-Q)

THIS PROSPECTUS IS DATED 29 JULY 2003

